



Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Khelp Financial advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount		Frequency Fee is Charged	Services
Assets Under Management	Principal Portfolio Offering:	1.00%	Quarterly in arrears	Portfolio management for individuals, households, and businesses.
	Active Portfolio Offering:	2.00%		
	\$0-\$499,999	1.50%		
	Next \$500,000-\$999,999	1.00%		
	Next \$1,000,000 - \$1,999,999	0.85%		
Above \geq \$2,000,000				
Hourly Fee	\$0		n/a	n/a
Subscription Fee	\$0		n/a	n/a
Commissions to the Adviser	\$0		n/a	n/a
Performance-based Fee	\$0		n/a	n/a
Other	\$0		n/a	n/a
Fees Charged by Third Parties	Fee Amount		Frequency Fee is Charged	Services
Third Party Money Manager	\$0		n/a	-
Robo-Adviser Fee	\$0		n/a	-
Talk with your Adviser about fees and costs applicable to you				

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	No	n/a
Commissions	No	n/a
Custodian Fees	Yes	Gemini
Mark-Ups	No	n/a
Mutual Fund/ETF Fees and Expenses	No	n/a

Effective Date: **5/10/2022**