

Digital Asset Model Portfolios

Performance as of 2/29/24

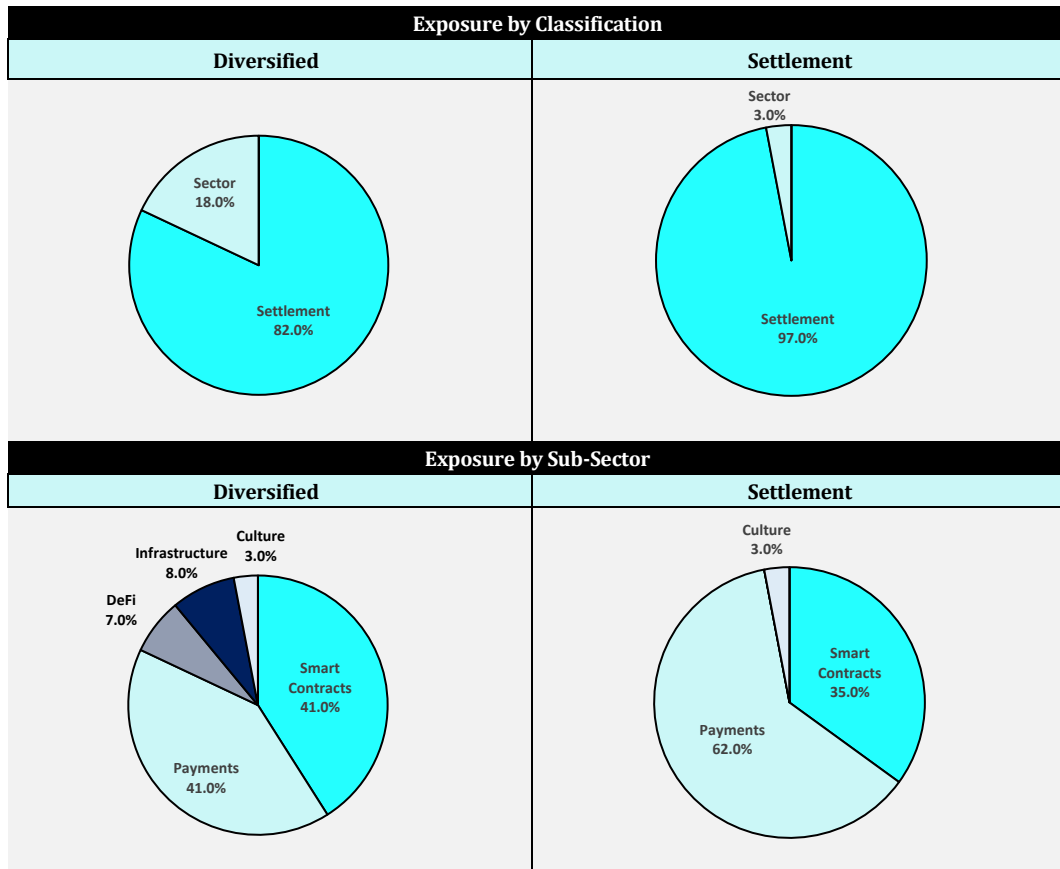
	Inception Date	7D	1M	3M	1YR	2023	SI
Diversified	2/28/2022	+15.4%	+34.7%	+65.6%	+126.9%	+157.2%	-10.0%
Settlement	4/27/2022	+17.3%	+41.5%	+72.4%	+141.4%	+142.1%	+16.3%

MoM

	Feb-24	Jan-24	Dec-23	Nov-23	Oct-23	Sep-23	Aug-23	Jul-23	Jun-23	May-23	Apr-23	Mar-23
Diversified	+34.7%	-7.3%	+32.6%	+22.4%	+25.5%	+3.7%	-14.0%	+0.3%	+0.7%	-4.1%	-2.4%	+5.9%
Settlement	+41.5%	-7.0%	+31.1%	+19.0%	+27.8%	+2.2%	-13.5%	-0.7%	+1.1%	-4.6%	-1.2%	+10.0%

The performance data quoted represents past performance, which does not guarantee future results. Returns are inclusive of Khelp's 2.0% management fee, which is based upon assets under management, assessed by Khelp, and not representative of any one specific account managed by Khelp. Investment returns and the principal value of an investment will fluctuate.

Investment Strategy



Portfolio Statistics as of 2/29/24

	Diversified	Settlement	Key Stats	
Volatility	64.8%	62.3%	Total Firm AUM (\$MM)	\$1.03MM
Max Drawdown (60d)	-18.0%	-18.2%	Minimum Investment	\$10K

Diversified

Broad exposure to a hand-selected portfolio of coins and tokens spanning Smart Contracts, Payments, DeFi, and Infrastructure. Suitable for investors seeking to expand their digital asset investment exposure across an array of blockchains and project-specific protocols.

Settlement

Targeted exposure to a specific group of industry leading L1/L2 blockchain networks. Suitable for crypto investors who are looking to add conservative, yet well positioned crypto exposure to diversify their broader investment portfolio.

Disclaimer

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About

Reasons to Invest

Actively managed, diversified portfolios of high-quality digital assets. Khelp's portfolios are structured as separately managed accounts and can be utilized by an array of investor types.

Approach

Portfolios are rebalanced systematically and managed in line with rapidly changing macro and crypto market conditions.

Investment Thesis

Model portfolios are structured using a blend of on-chain analysis and market themes. Portfolios aim to capture high conviction assets across various crypto classifications and sub-sectors like Smart Contracts, Payment, DeFi, Infrastructure and Culture.

Bio



Boomer Saraga

Founder and Manager
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Prior to founding Khelp in the summer of 2021, I spent three years with Truist Securities, covering capital markets and investment banking. Outside of Khelp, I strategically advise emerging tech-enabled companies with P2 Corporate Finance. I have seven years of experience in digital asset research and specialize in Layer 1 and Layer 2 decentralized networks, with a focus on Ethereum Virtual Machine-compatible blockchains and the Solana ecosystem.

I earned my bachelor's degree in economics with a minor in finance from Tufts University and hold Series 7, 63, 65, and 79 licenses.

My goal is to provide investors with high quality exposure to digital assets by identifying the coins and tokens of leading blockchains and protocols. As a digital native and early cryptocurrency adopter, I recognized that not everyone has the technical blockchain knowledge or financial literacy to enter the market. I stepped into that gap to connect traditional investors with high-quality digital asset investment opportunities.