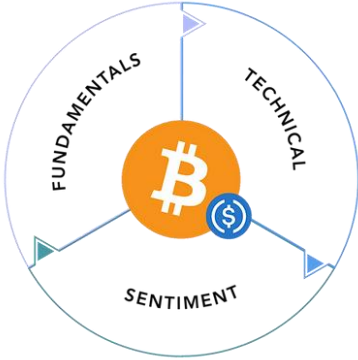


Overview

Momentum Bitcoin (“Mom. BTC”)



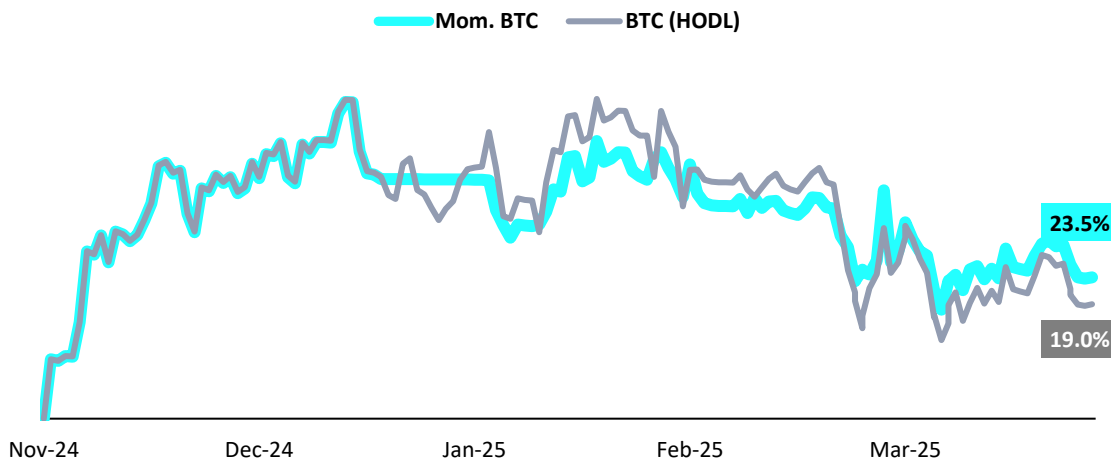
About: Discretionary, quant-driven and risk-managed Bitcoin investment strategy that aims to create a probabilistic advantage in swing trading BTC/USD using a range of different indicators and signals.

Strategy Drivers

- 1 Time-Based Trend Indicators
- 2 Aggregate Z Score Indicators
- 3 Fed and Global Liquidity
- 4 Leverage Heat Map
- 5 Open Interest Movements

Performance Data (As of 3/31/25)

Strategy vs. Bitcoin (HODL)



YoY	Inception Date	3M	YTD	2022	2023	2024	Since Inception
Mom. BTC	11/5/2024	-	-	-	-	+39.8%	+23.5%
HODL BTC	11/5/2024					+34.9%	+19.0%

MoM	Apr 24	May 24	Jun 24	Jul 24	Aug 24	Sep 24	Oct 24	Nov 24	Dec 24	Jan 25	Feb 25	Mar 25
Mom. BTC	-	-	-	-	-	-	-	+39.2%	+0.4%	+4.7%	-12.6%	-0.4%
HODL BTC								+39.4%	-3.9%	+8.5%	-16.2%	-2.2%

Disclaimer

The performance data quoted represents past performance, which does not guarantee future results. Returns are inclusive of Khelp’s 2.0% management fee, which is based upon assets under management, calculated daily. Performance is not representative of any one specific account managed by Khelp. Investment returns and the principal value of an investment will fluctuate; 3rd party fees not included

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About

Khelp Investment Details

Min. Investment: \$10,000
Management Fee: 2.0%
Performance Fee: None¹
Lock-Up: None
Investor Type: Qualified
Trading Cadence: Discretionary

Reasons to Invest

Risk-managed strategies that aim to improve on a buy-and-hold approach by identifying momentum trends, increasing market exposure during upswings and shifting to cash during downturns.

Structure

Unlike a pooled fund, portfolios include direct ownership through separately managed accounts, providing investors with the look and feel of a traditional brokerage environment.

Account Types

Khelp supports individual, joint, business, trust, and IRA account structures.

Counterparties

Custodian(s): Gemini, Anchorage, Coinbase Prime, BitGo
Management Platform(s): Securitize, BitGo

Bio



Boomer Saraga

Founder and Investment Manager
 B.A., Tufts University
boomer.saraga@khelpfinancial.com

As a crypto native since 2017, my goal is to provide investors with high quality exposure to actively managed digital asset strategies using both a fundamental and quantitative investment approach, while leveraging institutional, qualified custody.

Boomer holds his Series 7, 63, 65, and 79 licenses and graduated from Tufts University.

Prior: SunTrust Robinson Humphrey/Truist Securities

1) Performance fee waived for initial investors through 7/1/2025