

## Digital Asset Model Portfolios

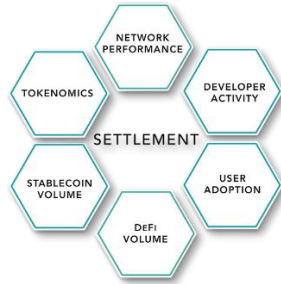
### Overview

**Diversified**  
Curated exposure to:



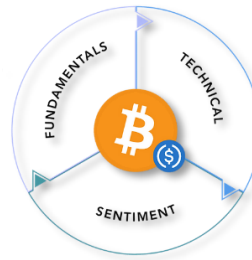
16 Assets

**Settlement**  
Driven by On-Chain Metrics:



5 Assets

**Multifactor Bitcoin ("BTC")**  
Driven by Signals & Indicators:



2 Assets

#### Diversified

Multi-vertical exposure to a hand-selected portfolio of coins and tokens spanning Smart Contracts, Payments, DeFi, Infrastructure, and Culture. Suitable for investors seeking to expand their digital asset investment exposure across an array of blockchains and project-specific protocols.

#### Settlement

Targeted exposure to a specific group of industry leading L1/L2 blockchain networks, driven by Khelp's fundamental framework. Suitable for crypto investors who are looking to add selective, yet multi-asset crypto exposure to diversify their broader investment portfolio.

#### Multifactor BTC

Quant-driven model that uses a range of indicators and signals to identify trading opportunities by timing market entries and exits; aims to improve on a long-term buy-and-hold approach.

### Performance Data (as of 11/30/2024)

	Inception Date	3M	YTD	1YR	2022	2023	SI
Diversified	2/28/2022	+59.8%	+81.6%	+128.5%	-72.4%	+147.6%	+24.0%
Settlement	4/27/2022	+62.3%	+114.6%	+167.1%	-52.2%	+142.1%	+80.2%
Multifactor BTC	11/5/2024	-	-	-	-	-	+39.2%

	'Dec 23	'Jan 24	'Feb 24	'Mar 24	'Apr 24	'May 24	'Jun 24	'Jul 24	'Aug 24	'Sep 24	'Oct 24	'Nov 24
Diversified	+25.8%	-1.0%	+37.2%	+18.4%	-18.1%	+13.1%	-11.6%	+1.0%	-15.7%	+8.9%	+2.5%	+44.9%
Settlement	+24.4%	-0.7%	+40.6%	+19.4%	-13.2%	+10.8%	-9.2%	+3.9%	-13.5%	+7.9%	+6.0%	+43.1%
Multifactor BTC	-	-	-	-	-	-	-	-	-	-	-	+39.2%

The performance data quoted represents past performance, which does not guarantee future results. Returns are inclusive of Khelp's 2.0% management fee, which is based upon assets under management, calculated daily. Performance is not representative of any one specific account managed by Khelp. Investment returns and the principal value of an investment will fluctuate; 3<sup>rd</sup> party fees not included.

### Portfolio Statistics (LTM) Diversified Settlement Multifactor BTC Firm Stats

Annualized Volatility	68.1%	63.7%	12.3%	AUM (\$MM)	\$1.7MM
Max Drawdown	-37.2%	-30.0%	-8.1%	Total Accounts	44
Sharpe	1.0	1.2	-		

#### Disclaimer

This fact sheet may contain manually entered assets, is for informational purposes only, and is being furnished on a confidential basis; the info is not representative of any guaranteed or future performance. This fact sheet does not constitute an offer to sell or a solicitation of an offer to buy interests in any jurisdiction or to any person to whom it is unlawful to make such offer or solicitation in such jurisdiction. An offering to buy is made only pursuant to an Investment Advisory Agreement and will only be made to investors that are eligible to invest. Before making any investment decisions, individuals should consult their own advisors, including legal and tax advisor. While the information provided herein is believed to be accurate and reliable, none of Khelp, or any of their respective affiliates or representatives or any other person makes any representations or warranties, express or implied, as to the accuracy or completeness of such info. Data sourced from third party data provider, Artemis.xyz.

### About

**Key Investment Details**  
**Min. Investment:** \$10,000  
**Management Fee:** 2.0%  
**Performance Fee:** None  
**Lock-Up:** None  
**Custodian Fee:** 0.35%  
**Trading Fee:** 0.35%

#### Reasons to Invest

Diversify your crypto investments or aim to improve on a buy-and-hold approach via Khelp's actively managed, fundamental or quantitative crypto strategies.

#### Structure

Unlike a pooled fund, portfolios are structured as managed accounts, providing investors with the look and feel of a traditional brokerage account.

#### Account Types

Khelp supports individual, joint, business, trust, and IRA account types.

#### Counterparties

Custodian(s): Gemini, Anchorage Digital  
 Management Platform: Securitize

#### Bio



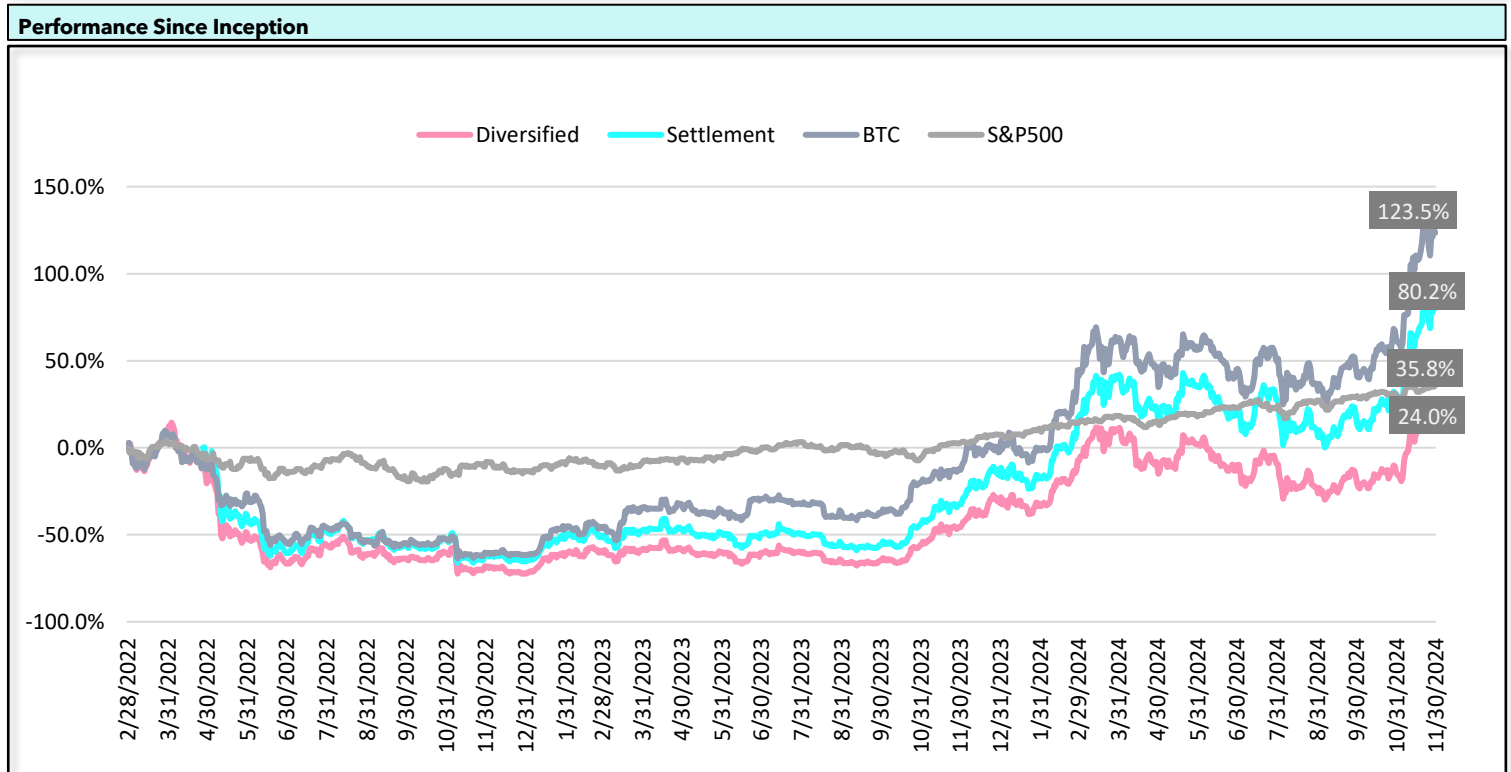
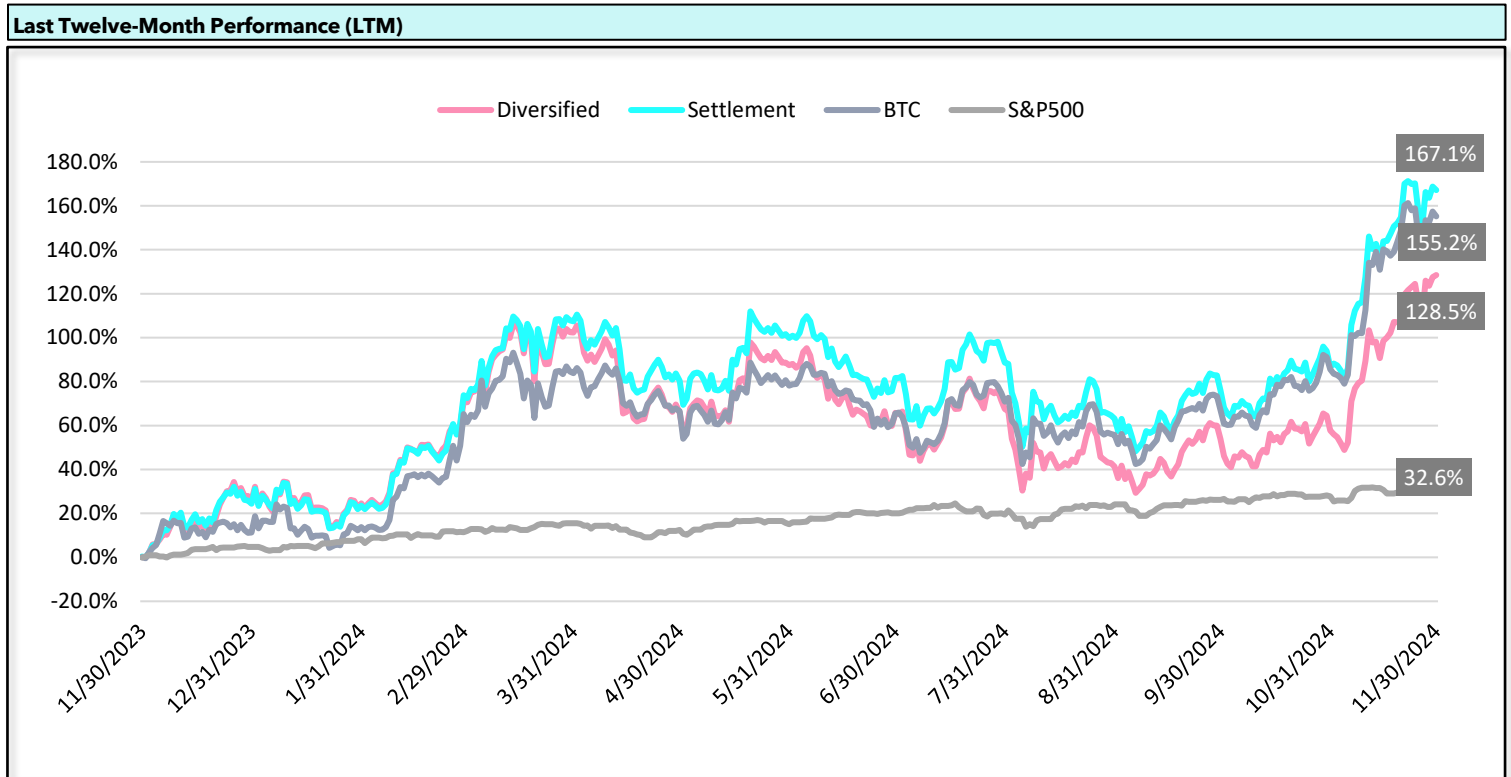
**Boomer Saraga**  
 Founder and Investment Manager  
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Prior to founding Khelp in the summer of 2021, I spent three years with Truist Securities, covering capital markets and industrials investment banking. Outside of Khelp, I have over seven years of experience in digital asset investment research and specialize in Layer 1 and Layer 2 decentralized networks, with a focus on Ethereum Virtual Machine-compatible blockchains and the Solana ecosystem.

I earned my bachelor's degree in economics with a minor in finance from Tufts University and hold Series 7, 63, 65, and 79 licenses.

My goal is to provide investors with high quality exposure to digital assets by identifying the coins and tokens of leading blockchains and protocols using both fundamental and trend analysis. As a digital native and early cryptocurrency adopter, I recognized that not everyone has the technical blockchain knowledge or financial literacy to enter the market. I stepped into that gap to connect traditional investors with high-quality digital asset investment opportunities.

## Performance Overview



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