

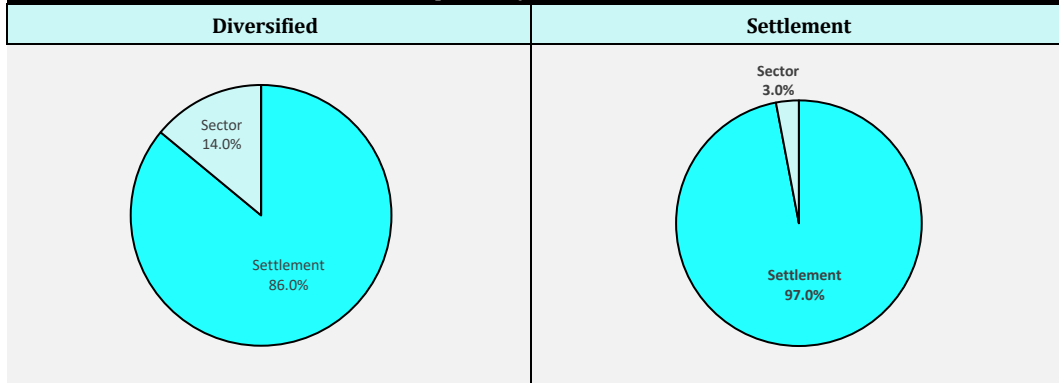
Digital Asset Model Portfolios

Performance as of 12/31/23

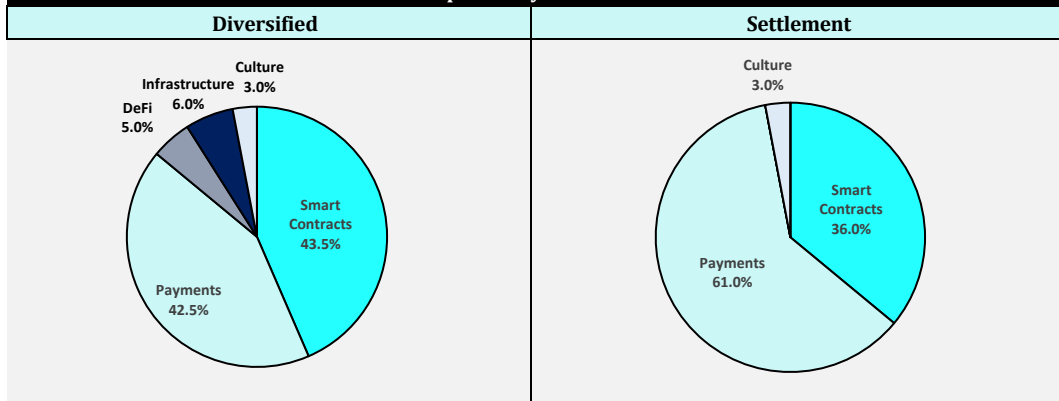
	Inception Date	7D	1M	3M	YTD	SI
Diversified	2/28/2022	-3.2%	+30.7%	+102.9%	+157.2%	-29.1%
Settlement	4/27/2022	-3.9%	+24.4%	+90.7%	+142.1%	-16.1%

The performance data quoted represents past performance, which does not guarantee future results. Returns are inclusive of Khelp's 2.0% management fee, which is based upon assets under management, assessed by Khelp, and not representative of any one specific account managed by Khelp. Investment returns and principal value of an investment will fluctuate.

Exposure by Classification



Exposure by Sub-Sector



Portfolio Statistics as of 12/31/23	Diversified	Settlement	Key Stats	
Volatility	65.6%	62.7%	Total Firm AUM (\$MM)	\$775K
Max Drawdown (60d)	-7.2%	-4.3%	Minimum Investment	\$10K

Investment Strategy

Diversified

Broad exposure to a hand-selected portfolio of coins and tokens spanning Smart Contracts, Payments, DeFi, and Infrastructure. Suitable for investors seeking to expand their digital asset investment exposure across an array of blockchains and project-specific protocols.

Settlement

Targeted exposure to a specific group of industry leading L1/L2 blockchain networks. Suitable for crypto investors who are looking to add conservative, yet well positioned crypto exposure to diversify their broader investment portfolio.

Disclaimer

This fact sheet is for informational purposes only and is being furnished on a confidential basis; the info is not representative of any guaranteed or future performance. This fact sheet does not constitute an offer to sell or a solicitation of an offer to buy interests in any jurisdiction or to any person to whom it is unlawful to make such offer or solicitation in such jurisdiction. An offering to buy is made only pursuant to an Investment Advisory Agreement and will only be made to investors that are eligible to invest. Before making any investment decisions, individuals should consult their own advisors, including legal and tax advisor. While the information provided herein is believed to be accurate and reliable, none of Khelp, or any of their respective affiliates or representatives or any other person makes any representations or warranties, express or implied, as to the accuracy or completeness of such info. Data sourced from CryptoSheets.com.

About

Reasons to Invest

Actively managed, diversified portfolios of high-quality digital assets. Khelp's portfolios are structured as separately managed accounts and can be utilized by an array of investor types.

Approach

Portfolios are rebalanced systematically and managed in line with rapidly changing macro and crypto market conditions.

Investment Thesis

Model portfolios are structured using data-centric and on-chain analysis. Portfolios aim to capture high conviction assets across various crypto classifications and sub-sectors like Smart Contracts, Payment, DeFi, Infrastructure and Culture.

Bio



Boomer Saraga

Founder and Manager
B.A., Tufts University
boomer.saraga@khelpfinancial.com

Prior to founding Khelp in the summer of 2021, I spent three years with Truist Securities, covering capital markets and investment banking. I'm still engaged in investment banking through P2, Corporate Finance, of which I strategically advise emerging and growth tech-enabled companies. I have seven years of experience in digital asset research and specialize in Layer 1 and Layer 2 decentralized settlement and execution networks, with a focus on Ethereum Virtual Machine-compatible blockchains and the Solana ecosystem.

I earned my bachelor's degree in economics with a minor in finance from Tufts University and hold Series 7, 63, 65, and 79 licenses.

My goal is to provide investors with high quality exposure to digital assets by identifying the coins and tokens of leading blockchains and protocols. As a digital native and early cryptocurrency adopter, I recognized that not everyone has the technical blockchain knowledge or financial literacy to enter the market. I stepped into that gap to connect traditional investors with high-quality digital asset investment opportunities.